EVERSHEDS SUTHERLAND



Generating successful outcomes

Nordic-Baltic Transaction Bulletin March 2021

Eversheds Sutherland is a global law firm with an established presence across the Nordic-Baltic region. Our team provides an intelligent regional perspective, offering innovative project management and advice tailored to the needs of each individual business. In this bulletin we present our latest cases and news related to transactions in the Nordic-Baltic region – this is designed to show how we might help your business moving forwards.

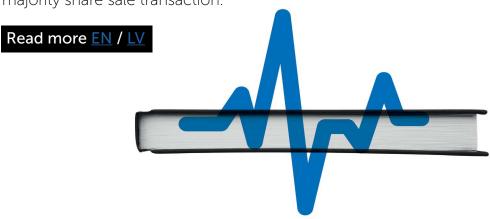
LATVIA VALMIERAS STIKLA ŠĶIEDRA

Eversheds Sutherland Bitāns represented one of the leading glass fibre manufacturers in Europe and one of the largest manufacturers in Latvia VALMIERAS STIKLA ŠĶIEDRA, AS on matters related to its refinancing and restructuring proceedings as well as majority share sale transaction.

FINLAND Revenio Group Plc

We acted as advisor to Revenio Group Plc, which is listed on the Helsinki Stock Exchange, when it signed an agreement to purchase the entire share capital of the Australian CERA Technologies Pty Ltd (Oculo).

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RUSSIA Cherkizovo Group

Eversheds Sutherland provided full legal support to the Cherkizovo Group in connection with its acquisition of a meat processing company, Pit-Product, from Atria Group.

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LITHUANIA Edizione Property

Eversheds Saladžius successfully represented Edizione Property, an asset management company of the Benetton Group, in the sale of commercial premises of over 1,500 sq. m. in the main commercial avenue in Vilnius centre. Our team assisted the client with drafting the sale documents, structuring of the transaction and regulatory requirements through to the completion of the deal.

ESTONIA Scoro

Eversheds Sutherland Ots&Co advised Scoro in completing a \$16.4 million Series B financing round. Scoro is an Estonian start-up specializing in the creation of work management software. The Eversheds Sutherland team included managing partner Maivi Ots and associate Taavi Kõiv. The lead investor in the round was Kennet Partners, a leading international growth equity firm. Additional investors include Columbia Lake Partners, which provides investment for growing technology companies, as well as previous investors Inventure, Livonia Partners and Tera Ventures.

SWEDEN Zordix AB (publ)

Eversheds Sutherland has advised fast-growing Swedish game developer and publisher Zordix AB (publ) on its acquisition of Just for Games SAS, a leading video game distributor and publisher based in Paris, France, and its SEK 92 million directed share issue.



GERMANY M.M. Walburg & CO

Eversheds Sutherland has advised private bank M.M.Warburg & CO on the structuring and implementation of an investment in innovative digital bonds. The bonds were linked to tokens issued on the Stellar blockchain. The bonds were issued by the DAX company Vonovia SE via the digital market place firstwire. The transaction has a volume of EUR 20 million over a period of three years.

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Helping our clients, our people and our communities to thrive